SCHEDULE OF REAL ESTATE OWNED (2-f)

PROPERTY ADDRESS	PROPERTY DESCRIPTION	SQUARE FEET	IF APPLICABLE % LEASED	IF APPLICABLE # UNITS	% OWNED	NAME OF BORROWING ENTITY / PROPERTY TYPE	ACQUISITION DATE/COST	LENDER'S NAME, ADDRESS AND LOAN NUMBER	BALANCE OF MORTGAGES	MARKET VALUE	*** CASH FLOW *** A: GROSS ANNUAL INCOME**	B: ANNUAL OPERATING EXPENSE	C: ANNUAL TAXES & INSURANCE	D: ANNUAL MORTGAGE w/o taxes/ins	COLUMN A MINUS B, C & D: NET CASH FLOW
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN#	2nd TD/Wrap						
								SUBTOTALS:							
								TOTALS:							

(ALL FIGURES ARE ANNUALIZED AND STATED ACCORDING TO PROPORTIONATE SHARE OF OWNERSHIP)

Certified to be True and Correct as of _____

By: _____
Borrower

_____
Dated

* Figures are stated according to your proportionate share of ownership.

** Defined as gross rental income less actual vacancy.

SCHEDULE OF REAL ESTATE OWNED (2-f) (continued)

PROPERTY ADDRESS					% OWNED	NAME OF BORROWING ENTITY PROPERTY TYPE	ACQUISITION DATE/COST	LENDER'S NAME, ADDRESS, AND LOAN NUMBER	BALANCE OF MORTGAGES	MARKET VALUE	*(ALL FIGURES ARE ANNUALIZED AND STATED ACCORDING TO PROPORTIONATE SHARE OF OWNERSHIP)* *** CASH FLOW *** A GROSS ANNUAL INCOME**	B ANNUAL OPERATING EXPENSE	C ANNUAL TAXES & INSURANCE	D ANNUAL MORTGAGE PAYMENT	COLUMN A MINUS B, C & D NET CASH FLOW
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN #	2nd TD/Wrap						
							Date		1st TD/						
							Cost	LOAN#	2nd TD/Wrap						
								SUBTOTALS:							
								TOTALS:							

Certified to be True and Correct as of _____

By: _____
Borrower

_____
Dated

* Figures are stated according to your proportionate share of ownership.

** Defined as gross rental income less actual vacancy.

SCHEDULE OF REAL ESTATE OWNED (2-f) (continued)

PROPERTY ADDRESS					% OWNED	NAME OF BORROWING ENTITY PROPERTY TYPE	ACQUISITION DATE/COST	LENDER'S NAME, ADDRESS, AND LOAN NUMBER	BALANCE OF MORTGAGES	MARKET VALUE	*(ALL FIGURES ARE ANNUALIZED AND STATED ACCORDING TO PROPORTIONATE SHARE OF OWNERSHIP)* *** CASH FLOW *** A GROSS ANNUAL INCOME**	B ANNUAL OPERATING EXPENSE	C ANNUAL TAXES & INSURANCE	D ANNUAL MORTGAGE PAYMENT	COLUMN A MINUS B, C & D NET CASH FLOW
							Date		1st TD/						
							Cost	**LOAN #**	2nd TD/Wrap						
							Date		1st TD/						
							Cost	**LOAN #**	2nd TD/Wrap						
							Date		1st TD/						
							Cost	**LOAN #**	2nd TD/Wrap						
							Date		1st TD/						
							Cost	**LOAN #**	2nd TD/Wrap						
							Date		1st TD/						
							Cost	**LOAN #**	2nd TD/Wrap						
							Date		1st TD/						
							Cost	**LOAN#**	2nd TD/Wrap						
								SUBTOTALS:							
								TOTALS:							

Certified to be True and Correct as of _____

By: _____
Borrower

_____
Dated

* Figures are stated according to your proportionate share of ownership.

** Defined as gross rental income less actual vacancy.