

Realtor  
Partner  
Picture

Realtor  
Partner's  
Logo

# Concierge Service



In order to personalize our service to our clients, we like to get to know them from the very beginning! Please take a moment and tell us a little about yourself. Our goal is to provide the highest level of service possible to our clients so they will continue to refer us to their friends and family.

Name: \_\_\_\_\_ Spouse/Significant Other: \_\_\_\_\_

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Spouse Work Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Spouse Cell Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Spouse E-Mail: \_\_\_\_\_

Employer: \_\_\_\_\_ Spouse Employer: \_\_\_\_\_

Your Birthday: \_\_\_\_\_ Spouse's: \_\_\_\_\_ Wedding Anniv.: \_\_\_\_\_

Children living with you:	<u>Their Birthday:</u>	<u>Their Interest:</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

Pet's Name/Type: \_\_\_\_\_

Where are you from originally? \_\_\_\_\_ Spouse/SO: \_\_\_\_\_

College (Borrower): \_\_\_\_\_ Degrees: \_\_\_\_\_ Fraternity/Sorority: \_\_\_\_\_  
(Spouse/SO): \_\_\_\_\_

Professional or Trade Associations, Clubs (Masons, Kiwani's): \_\_\_\_\_

Religion: \_\_\_\_\_ Active? \_\_\_\_\_ Politically Active? \_\_\_\_\_ Party: \_\_\_\_\_

Active in Community? \_\_\_\_\_ How? \_\_\_\_\_ Charity/Volunteer? \_\_\_\_\_

Please list your favorite in the following categories:

- |                                     |                 |
|-------------------------------------|-----------------|
| Restaurant/ Type of food? _____     | Spouse/SO _____ |
| Coffee, Tea, Wine? What kind? _____ | Spouse/SO _____ |
| Flower or plant? _____              | Spouse/SO _____ |
| Sport or Hobbies? _____             | Spouse/SO _____ |
| Retail store? _____                 | Spouse/SO _____ |
| Favorite dessert? _____             | Spouse/SO _____ |
| Types of books or music? _____      | Spouse/SO _____ |
| Activity for fun? _____             | Spouse/SO _____ |

*Our goal is to continue to WOW you with our service. We want you to enjoy the journey as we develop a long and lasting relationship.*